

Successful sale of company: Walther Management advised BAVARIA Industries Group AG on its sale of BB Government Services GmbH

Munich, June 1, 2017 – Walther Management GmbH exclusively advised BAVARIA Industries Group AG on its sale of their investment BB Government Services GmbH holding to a European construction group.

As an engineering- and construction services company, BB Government Services GmbH develops, builds, maintains and operates plants and other assets in the segments construction, infrastructure and real estate for government agencies as well as for governmental and international organizations.

BAVARIA Industries Group's investment with entities in Germany, the Benelux region and Italy generated revenues of approximately 50 mio. Euro in 2016 with project planning and performance of construction works, mainly for the U.S. Forces. After BAVARIA successfully completed the carve out, out of the Bilfinger group in 2014, the company was positioned as an independent entity. The sale to a strategic investor is the logical next step to develop the company further. BAVARIA realized a double-digit million Euro sales price.

Mark Walther, managing partner of Walther Management: "We are proud to announce that we found a strategic investor for BB Government Services GmbH, who is capable to develop the company successfully. BAVARIA was able to significantly increase the company's investment value and realized this value increase within the sale."

About Walther Management:

Walther Management GmbH is an internationally operating consulting firm that tackles the challenges of small to mid-sized companies in a hands-on consulting approach. So far, the partners have successfully executed 140 business development projects and more than 100 M&A projects.

About BAVARIA:

BAVARIA Industries Group AG is holding 7 European companies with approximately 3,000 employees. The Munich based industry holding is for the most part family owned and pursues a long-term investment strategy.

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